



Appointeeship Services

The Money Carer Foundation is an award-winning social enterprise and the UK's leading provider of independent Appointeeships.

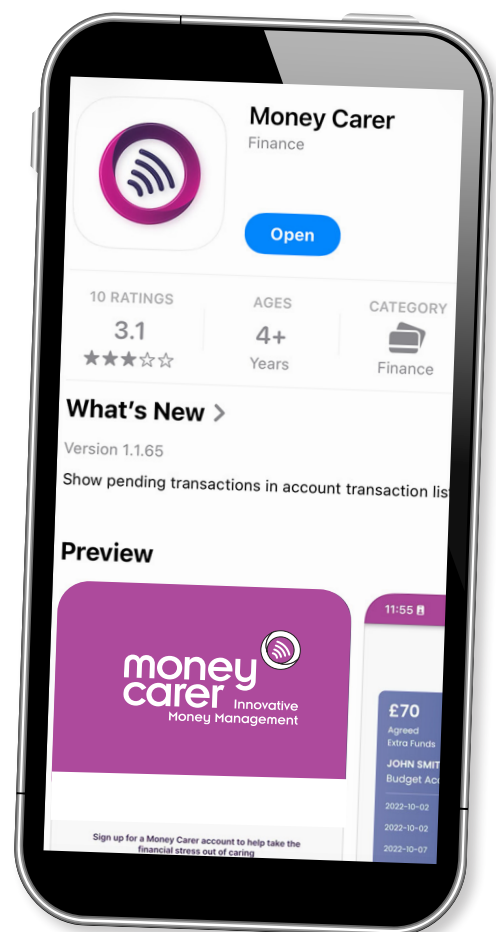
As a trusted partner of the Department for Work and Pensions, we work with over 110 local authorities, 300 law firms and 500 care providers across the UK. With more than 15 years' experience, our services support carers, social workers, solicitors, families and thousands of vulnerable individuals every day. Our robust infrastructure and scalable model enable us to support organisations facing increasing pressures across the social care sector.



The right choice

With innovations such as our secure client portal for messaging, money requests and information sharing (portal.moneycarer.org.uk) and our Appointee Security Bond protection, many local authorities, law firms and disability charities choose Money Carer's systems and technology to support their clients as Deputies, Attorneys or Appointees.

Our banking and payments platform is also connected to our smartphone app, which is used daily by thousands of solicitors, social workers, care providers, family members and, of course, the individuals we support across the UK.



Our costs

While our award-winning services are comprehensive and delivered to the highest standard, our costs remain modest and affordable.

- Community Based - Comprehensive Plan £92.50 / month
- Community Based - 'Light Touch' Plan £62.50 / month
- Residential Based - Standard Plan £62.50 / month
- One-time Set-Up fee: £150
- Zero fees for cash withdrawals
- Zero transaction fees either instore or online.

Please note that many local authorities offset our fees as Disability-Related Expenditure where clients have been assessed to contribute towards their care.

Further information, along with a selection of 'How to' videos can be found on our website: moneycarer.org.uk

For an extended list of dedicated, specialist services

Money Carer offers a unique blend of friendly, compliant, secure, confidential and diligent services to clients and their service providers. Together, these provide a supportive and person-centred approach, backed by the most innovative software technology in the business.

Our services include:

- Acting as Corporate Appointees, with full legal, GDPR and other compliance obligations
- Liaising with the Solicitors and handling communications with them where necessary
- Securely protecting clients' assets and information with FSCS fraud protection and enhance detection
- Liaising with Social Workers and handling communications with them
- Protecting clients through our trusted 'Circle of Care' access only (through the Money Carer Secure Portal)
- Enabling contact online, App, telephone and email provision

- Helping Family members to be more involved through our 'Family Agreement' arrangements
- Working diligently and pro-actively to manage clients' finances and financial affairs in their 'best interests'
- Liaising with Care providers and handling communications with them
- Carrying out a Welfare Benefits (WB) review and ensuring that benefits are fully and correctly claimed
- Liaising with the DWP and handling communications with them
- Providing detailed 'debt management' guidance and implementation, where required
- The quick-opening of bank accounts with compliant, fully secure Banking partners
- Offering Online (Money Carer Secure Portal) or Money Carer App access
- Providing 'named' or 'sharer' Carer Cards for support and case workers
- Payment of all household, utility bills and other client invoices
- Providing 'shared household' bill and other invoice solutions
- Providing personal monies and instant emergency payments where required
- Arranging savings and future budgeting plans
- Offering a unique 'sweep' system to keep bank balances at agreed levels
- Offering 'Tokenised Biometric Fingerprint Payment Cards' to encourage and promote client autonomy
- Providing Payment Wearables for secure, inclusive payments
- Supporting clients to make a Will and / or a Funeral Plan
- Contacting 'deceased client' families and assisting with funeral affairs, where required
- Annual Reviews of all money management matters in-place

For more information please contact:

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